

13 October 2025

[REDACTED]
Sent via email to [REDACTED]

LG25-0275 - Coronet Reforestation Project

Dear [REDACTED],

REQUEST FOR OFFICIAL INFORMATION – RELEASE OF INFORMATION

Thank you for your request for information held by the Queenstown Lakes District Council (QLDC). On 17 September 2025 you requested the following information under the Local Government Official Information and Meetings Act 1987 (LGOIMA):

I am contacting you regarding the Coronet Reforestation project going on in Queenstown.

- 1. What checks are being regularly made to ensure these plants are eco-sourced and locally grown, or in an environment that is identical to Queenstown?**
- 2. I would also like to know the nurseries that are producing these plants and where they sourced their seed and cutting material from for each plant?**
- 3. Lastly, I would like to know when the first plants were planted, what plants, the grades and quantities and how long from when the tender was signed to the date these were installed? My understanding of the original tender was that the plants were to be grown from an eco-sourced cutting or seed and that they were to be grown in the region, or a similar region.**

QLDC RESPONSE

Release of information

In response to your request, we consulted with the QLDC Parks and Open Spaces Team.

- 1. What checks are being regularly made to ensure these plants are eco-sourced and locally grown, or in an environment that is identical to Queenstown?**

e3Scientific Limited has been appointed as the Coronet Forest Planting Manager. As part of their responsibilities, they conduct regular Quality Assurance inspections at the nurseries, ensuring compliance with the terms outlined in our contracts.

All seed and cutting material used are eco-sourced, in accordance with the guidance outlined in Heenan et al. (2023): [Ecosourcing for resilience in a changing environment](#), published in the *New Zealand Journal of Botany*.

Please note that the enclosed link will expire on 12 November 2025, 11:05 AM (UTC+12:00) Auckland, Wellington.

2. I would also like to know the nurseries that are producing these plants and where they sourced their seed and cutting material from for each plant?

The following nurseries are currently producing the plants:

- Te Tapu o Tāne (TTOT) Nursery – Invercargill
- Riverside Horticulture
- Southern Woods

QLDC's original intention was to source all plant material from seed to help preserve genetic diversity and ensure long-term plant health. However, in cases where sufficient genetic diversity has been demonstrated, we have approved the use of cuttings for some species.

3. Lastly, I would like to know when the first plants were planted, what plants, the grades and quantities and how long from when the tender was signed to the date these were installed?

The first planting at the site occurred prior to the formal contract, with over 6,000 trees installed as part of a trial. The main planting took place in Autumn 2025, during which approximately 77,700 trees were planted.

- **Beech and forest species** were planted using preferred grades of T28, Lannen 35F, or 1L pots.
- **Grey shrubland species** were planted using T28 or Lannen 35 grades.

Species	Planted 2025
Fuscospora cliffortioides – Mountain beech	53,724
Cordyline australis - Cabbage tree	6,454
Griselinia littoralis - Broadleaf	5,530
Pittosporum tenuifolium - Kohuhu	6,373
Plagianthus regius - Ribbonwood	5,681
Total	77,762

The contract with TTOT Nursery was awarded in late 2023, meaning the primary planting commenced roughly one year after the tender was signed.

4. My understanding of the original tender was that the plants were to be grown from an eco-sourced cutting or seed and that they were to be grown in the region, or a similar region.

Your understanding is correct. The original tender specified a preference for all plant seed stock to be eco-sourced in accordance with the guidance outlined in Heenan et al. (2023): *Ecosourcing for resilience in a changing environment*, published in the *New Zealand Journal of Botany*. This includes recommendations for sourcing material from within the region or from ecologically similar environments.

A link to the referenced article is provided in the attachment to Item 1.

We trust that the above information satisfactorily answers your request.

Kind regards,



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Ecosourcing for resilience in a changing environment

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PERSPECTIVE



Ecosourcing for resilience in a changing environment

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ABSTRACT

Ecosourcing seed of ‘local genetic stock’ for ecological restoration has been practiced in New Zealand for about 50 years. However, we believe that it has become unnecessarily restrictive. Ecosourcing ensures plants used for restoration are adapted to local conditions and maintains current distributional patterns. It also restricts genetic diversity, confines species to their historic range, and reduces the conservation options for threatened species. For example, New Zealand tree species, the life form most frequently used in restoration plantings, have low population genetic differentiation and high net migration of alleles throughout their range. Therefore, very little is gained through restrictive ecosourcing of tree seed. Furthermore, avoidance of the danger of inbreeding depression and widening the scope for closer environmental matching, argues for larger rather smaller source areas. Climate change, extinctions across multiple trophic levels, habitat loss and fragmentation, spread of invasive species, and novel habitats have completely altered the contemporary biotic landscape. Conservation needs to engage with these changes if it is to protect and restore ecosystems. Restrictive ecosourcing is counter-productive as it limits utilising genotypic, phenotypic and ecotypic diversity, and thus the evolutionary potential of indigenous species and ecosystems. It also reduces opportunities to protect biodiversity when populations are small, and limits response to climate change. A new approach is needed. We recommend that phylogeographic patterns and biogeographic boundaries be used to set nine broad ecosourcing regions and, within these regions, phenotypic adaptation to particular environments be used as a guide to seed selection. This more relaxed approach to ecosourcing will improve restoration outcomes through increasing species and genetic diversity, reducing the detrimental effects of inbreeding and promoting the genetic rescue of populations of threatened species. Examples of adopting an eco-evolutionary approach to ecosourcing are provided for the early-successional coloniser *Kunzea ericoides* and late-successional conifer species.

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Introduction

Conservation in the twenty-first century faces major environmental change in a landscape where indigenous biodiversity is often depleted, fragmented and impacted by introduced species. In New Zealand, the current conservation context includes major shifts in climate, more frequent extreme weather events, extinction of local biota, spread of non-native invasive species and destruction and modification of habitats following land-use intensification and urbanisation (Macinnis-Ng et al. 2021). Collectively, these features pose challenges for conservation management if strategies to ensure resilient ecosystems for the preservation of indigenous biodiversity are to be implemented. Globally, conservation is embracing rewilding to restore trophic interactions, landscape corridors to permit species and biome movement, and assisted migration of species and genotypes to match predicted regional climate regime changes (Morse et al. 2014; Perring et al. 2015; Bonebrake et al. 2018; Fremout et al. 2021).

In New Zealand, large-scale ecological restoration efforts through active planting of degraded areas, expanding fragments, increasing threatened species populations, and restoring native dominance to key ecosystems are now a conservation priority (Norton et al. 2018; Dewes et al. 2022). Ambitious attempts to increase indigenous biodiversity, enhance natural landscapes, increase carbon sequestration, and protect soil and water quality are underway, supported by community groups, territorial authorities, the recent One Billion Trees Programme (Te Uru Rakau Forestry New Zealand 2018; Case 2020) and the Jobs for Nature (RDC Group 2021). Other approaches to ecosystem restoration include natural regeneration and enrichment plantings of mature-phase canopy species (Forbes et al. 2020).

Internationally, seed collections for ecological restoration plantings are sourced from within ‘seed transfer zones’ to minimise disruption of genetic patterns or loss of local adaptation (Saint Clair 2014; Fremout et al. 2021; Hancock and Encinas-Viso 2021). In New Zealand, when undertaking ecological restoration, ecosourcing of seed with a known wild origin and of ‘local genetic stock’ has been widely advocated and practiced for 50 years and has become a key component of ecological restoration. Eric Godley (1972), in his highly influential article “... *In their natural state*”. *Does planting achieve its purpose?*, suggested that indigenous planting into natural ecosystems be limited to seed sourced from less than 3 miles (5 km) distant to sustain the genetic integrity of the species. Godley was concerned at the then common practice of planting species and varieties into indigenous ecosystems well outside of their natural geographical range and in atypical habitats which he thought would both disrupt their phylogenetic trajectories and often lead to unsuccessful restorations due to poor environmental matches.

At that time in New Zealand, ecological restoration of ‘depleted landscapes’ and ‘lost biotic communities’ as defined by Atkinson (1988) and the recovery of ecosystems that have been degraded, damaged or destroyed (Gann et al. 2019) had barely begun, and Godley’s strictures mainly applied to ecosystems ‘in their natural state’. Later, following Godley’s lead, others have expanded the potential range of seed collection by suggesting that Ecological Regions or Districts (McEwen 1987) can be used to define seed collection

areas (e.g. Wilcox and Ledgard 1983; Norton et al. 2018) – see ‘Defining ecosourcing regions’ below for further discussion.

Ecosourcing is today widely promoted by New Zealand national agencies (e.g. Department of Conservation; DOC), local authorities (e.g. Regional Councils via Policy Statements) and non-government organisations (e.g. Wetland Trust), supported by codes of practice and operational guidelines (Ferkins 2002; Simpson 2002; Supplementary Tables S1 and S2). These documents contain frequent references to ‘local genetic stock’ but provide little operational guidance (Erickson and Halford 2020). Council-produced guides and DOC (<https://www.doc.govt.nz/get-involved/run-a-project/restoration-advice/native-plant-restoration/ecosource-seeds/>) promote ecosourcing policies with explicit statements such as: ‘The closer the seed source to the restoration project, the better (in most cases)’ (Supplementary Table S2) (ECan 2019). Taranaki Regional Council advocate using locally ecosourced plants to ‘prevent genetic contamination of Taranaki stock and reduce the loss of regional adaptation’ (see Supplementary Table S2). None of the national or regional policy or guidance documents (see Supplementary Tables S1, S2) provide assistance in species selection when taxa become regionally extinct, a frequent occurrence in many intensely developed areas. Locally extinct species are usually translocated from nearby, often being collected exclusively from the nearest remnant in the local geographical area (many times a small and/or isolated remnant) that may have low genetic diversity (Broadhurst et al. 2008a). Sometimes the environment of the seed source site is very different to the target restoration site. There is considerable uncertainty about the basis for and application of ecosourcing policies in New Zealand. At Tāne’s Tree Trust national conference in 2009, in response to the question ‘Are current ecosourcing policies and practice scientifically valid?’, 92% of the 87 respondents said ‘No’ or ‘Don’t know’ (Barton et al. 2009). In this paper, we aim to provide conservation managers and ecological restoration practitioners ecosourcing guidance. We evaluate the general ecological context in which ecosourcing is proceeding, its principles and goals, discuss when local ecosourcing may limit restoration efforts, and how ecosourcing principles can be modified to ensure better outcomes. We consider knowledge of indigenous plant phylogeography, biogeography and aspects of plant biology that can now be incorporated into ecosourcing and restoration to provide resilient ecosystems and improved conservation outcomes in New Zealand.

Ecological context of ecosourcing and restoration

Forest clearance and remnants

The settlement of New Zealand was accompanied by fire and clearance of forests, particularly in the lowlands (McGlone 1983, 2001). It is estimated that 90% of land was forested in pre-human times and by 1840, when Europeans settled, the forest cover had reduced to 53% (McGlone 2001), and today indigenous forests are reduced to approximately 30% (Ministry for Primary Industries 2015; Figure 1A). The drier lowlands of the eastern North and South Islands have less than 10% of the original indigenous cover remaining and these regions also contain a disproportionately large percentage of New Zealand’s most seriously threatened ecosystems (Walker et al.

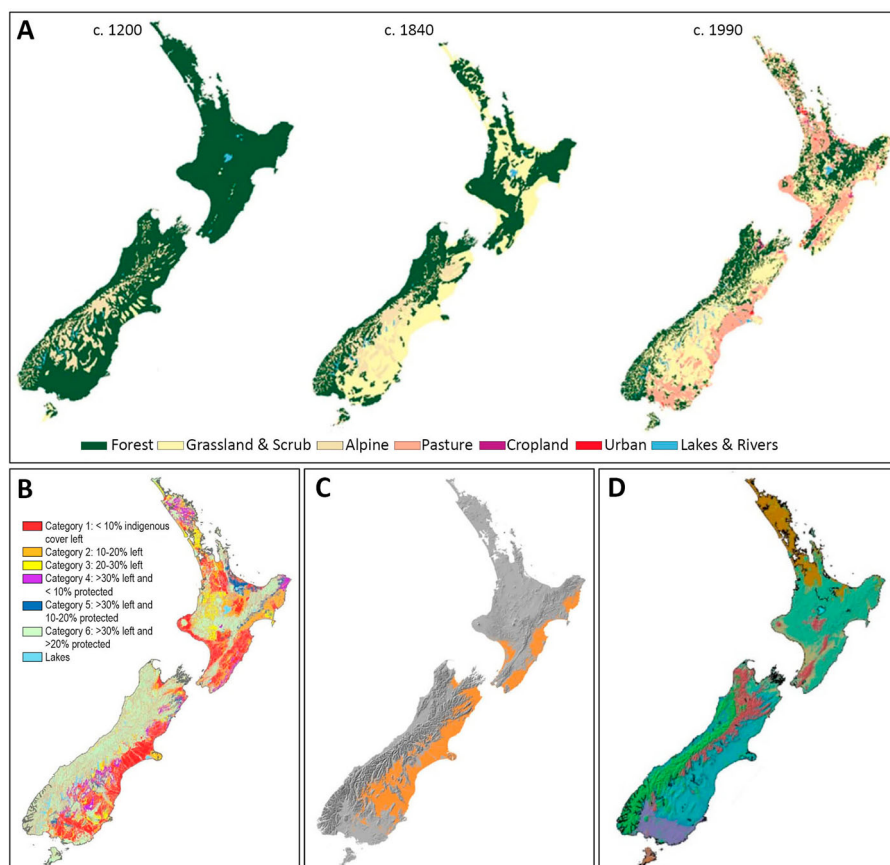


Figure 1. A, left, c. 1200 New Zealand forest cover pre-human settlement; middle, c. 1840 post-Māori burning and pre-European settlement; right, c. 1990 post-European settlement (from Weeks et al. 2012). B, Threatened Environment Classification (from Cieraad et al. 2015). C, Dryland zone shown in orange (from McGlone et al. 2017; modified from Walker et al. 2009). D, Ten environmental domains (from Overton and Leathwick 2001).

2006; Holdaway et al. 2012; Cieraad et al. 2015; Figure 1B). As the main indigenous tree species lack specific fire adaptations and are mostly slow growing (Perry et al. 2014) they have been badly affected. An example of the selective elimination of ecosystems that resulted is provided by the near complete destruction by fire of the formerly dominant dryland conifer forests in eastern North and South Islands (Figure 1C; Box 1). Remnants of all types of vegetation are under threat from fast-growing, exotic competitors such as species of pine, broom, hakea, willow, etc. Urban spread and intensification of land use has created environments with continuing high extinction rates for native plants, for instance, 0.8% per year in Auckland (Duncan et al. 2011). Many of the forest remnants nowadays are too small to be a secure source of local seed and, having usually survived on atypical (poor soils, fire-sheltered) sites, and are an unreliable reference ecosystem for ecological restoration.

Box 1. Case study: late-successional conifers

Extensive deforestation by Polynesian fires of the formerly dominant dryland conifer forests in eastern North and South Islands (Perry et al. 2012; McGlone et al. 2017; Figure 1C) affects modern restoration initiatives. In these dry, drought-prone, and frost-prone regions *Podocarpus laetus* (thin-barked tōtara) and *Prumnopitys taxifolia* (mataī) were historically abundant and dominant (McGlone et al. 2017). Today, dryland conifer forest fragments are few, small, isolated, with a high edge to area ratio and usually an inadequate buffer from impacts of surrounding activities. The conifer remnants are typically indiscriminate, not planned nor representative, and with the total loss of more than 90% of forests from eastern regions there is much missing information, despite palaeoecological reconstruction (McGlone 2001; McGlone et al. 2017). The deforestation of lowland mature canopy conifer trees results in an absence of seed sources that severely impact natural regeneration (Carswell et al. 2007; Forbes et al. 2020). Conifer establishment also requires specific conditions of light gaps and canopy openings, and they seldom recruit under closed canopies typical of regenerating broad-leaved angiosperm forests (reviewed by McGlone et al. 2017). These factors are unlikely to change in the immediate future.

The current focus of ecological restoration on the planting of new early-successional native forests and a lack of natural seed sources for conifers means they are unlikely to become established in restoration plantings as well as naturally regenerating broadleaf forests without enrichment planting (Tulod et al. 2019; Forbes et al. 2020). However, the absence of conifers throughout much of lowland New Zealand means when plants are being grown in nurseries for ecological restoration or enrichment plantings seed will usually need to be sourced from populations at locations far distant from the project site. Continuing with the concept of local ecosourcing that excludes conifers due to their local absence is unsatisfactory for the restoration of conifers and return to their pre-human dominance. We consider it as essential that conifers are better represented in ecological restoration initiatives and this can only be achieved by ecosourcing from much larger geographic areas.

Expanding distributional ranges

It may be that less than 25% of indigenous plant species occupy their potential range (Wardle 1991, p. 15) and many are thriving in the wild outside of their original ranges. Many native plant species have spread southwards. For example, *Metrosideros excelsa* (Myrtaceae) and *Pittosporum crassifolium* (Pittosporaceae) are spreading well south of their original northern North Island limits (Simpson 1997). *Coprosma autumnalis* (Rubiaceae) and *Brachyglottis repanda* (Asteraceae), are now common in the native forest around Dunedin, and *Coprosma repens* in the Titi Islands off Stewart Island, all having original range boundaries in the northern to middle South Island. A survey of the Wellington district showed that c. 70 non-local indigenous plants were self-propagating and some, such as the tree *Corynocarpus laevigatus* (Corynocarpaceae), aggressively spreading (Perrie et al. 2013).

The most likely explanation for this southwards spread is that many northern species failed to recapture their potential range at the end of the Pleistocene (Wood et al. 2017). Since settlement, disturbed/anthropogenic habitats have facilitated the establishment of native species beyond their natural geographic range but well within their ecological tolerances. These possibly better-adapted but non-local indigenous taxa create conservation dilemmas when they disrupt local plant communities. Under a current ecosourcing philosophy, they are considered aliens and therefore not used.

Macrolearia lyallii ($\equiv$ *Olearia lyallii*; Asteraceae) is a well-studied example of this phenomenon. It has established on the Auckland Islands, well outside its natural range in southern coastal South Island and islands near Foveaux Strait (Godley 1965). It was almost certainly accidentally introduced to the Auckland Islands by sealing parties in the early nineteenth century and has succeeded in nutrient-enriched sites similar to those in its native habitat where it is exposed to sea spray and disturbance by nesting sea birds and seals (Wilmshurst et al. 2015). Campbell and Rudge (1976) suggested that, as *M. lyallii* is a non-local indigenous plant, it should be eradicated as it may outcompete the natural population of *Metrosideros umbellata* (Myrtaceae). Subsequently, it has been shown that *M. lyallii* on the Auckland Islands is neither ecologically nor biogeographically anomalous and will not threaten *M. umbellata* (Lee et al. 1991; Wilmshurst et al. 2015).

Novel ecosystems

New Zealand ecosystems have changed irrevocably during human settlement. Some 50% of indigenous terrestrial avian species were extirpated, and ecosystems fragmented and eliminated through urbanisation, agriculture, and forestry. Novel biotic pressures have been introduced, including grazing, browsing and predatory mammals, wasps and herbivorous insects, nitrogen-fixing shrubs, and exotic forbs and grasses (McWethy et al. 2010; Perry et al. 2014; Brandt et al. 2021). As noted by Perry et al. (2014), anthropogenic fire ‘may have shifted large areas into successional ‘traps’ from which, in the face of recurrent fire, escape from fire-prone low-growing successional communities to more resistant tall forest is difficult.’ The upshot has been the creation of novel ecosystems consisting of exotic and indigenous elements (Hobbs et al. 2009; Davis et al. 2011) whose long-term composition and trajectory are often unclear. Management of novel ecosystems requires further research into their persistence, values, and restoration thresholds (Santana 2022).

These novel ecosystems add a layer of complexity to restoration efforts. Entire taxonomic (e.g. ferns) or life form (e.g. lianas, canopy conifers) indigenous groups are often missing from novel ecosystems. Locating indigenous species which can co-exist or even dominate over the exotic element is a challenge (Thomas et al. 2014), and one that probably has to be met by drawing on the indigenous resources over a much wider area than anticipated in current ecosourcing practice.

Environmental shifts

New Zealand faces warmer winters, fewer frosts, and wetter western and drier eastern areas associated with steepened orographic precipitation gradients as well as the possibility of increased disturbances (Hendy et al. 2018; Keegan et al. 2022). As a special case, urban areas tend to have a very localised combination of higher temperatures (particularly at night), CO₂ concentrations and atmospheric nitrogen deposition compared to adjoining regions (Searle et al. 2012), providing conditions favourable to the presence of otherwise constrained species. Therefore, irrespective of conservation objectives, plant community compositions over the coming decades will inevitably shift in response to changing environments (McGlone and Walker 2011). The goal of climate resilience may require climate-adjusted provenancing, that is sourcing species and genotypes pre-adapted to future environmental states (Prober et al. 2015, 2019; Harrison et al. 2017; Malavasi et al. 2018; Carvalho et al. 2020; Harrison 2021). Resilience, adaptability and ecotypic, phenotypic and genotypic/allelic diversity of species are essential characteristics when ecosourcing plant materials for future climates (Erickson and Halford 2020). However, differences in growth, reproductive performance and resistance to herbivory are common between local and more distant provenances (Hancock and Hughes 2014). Important considerations are whether the current species have broader environmental ranges than they currently occupy and thus are capable of responding to future change; and the risk that translocated species may prove to be super-competitors and reduce overall indigenous diversity (McGlone and Walker 2011).

Inbreeding depression

Flowering plants commonly produce a mix of selfed and outcrossed seed, an important reproductive assurance against cross-pollination failure. Habitat fragmentation, small

plant populations that limit mate choice, and the loss of pollinators can increase selfing, resulting in inbreeding depression and the loss of adaptive potential. Pollinator declines, particularly loss of birds, are affecting seed production in indigenous trees and shrubs (Anderson et al. 2011; Rodger et al. 2021). Inbreeding depression reduces plant performance and induces recruitment failure (Angeloni et al. 2011). In New Zealand, the reduction in the fitness of progeny due to pollinator declines (especially among bird-pollinated species) and reduced pollinator service (pollen limitation) and high rates of selfing may be quite widespread (Van Etten et al. 2015). Habitat loss and fragmentation in New Zealand lowland forest ecosystems (Perry et al. 2014) will exacerbate the selfing syndrome in self-compatible species. Furthermore, low adult densities may increase the chance of crossing with a close relative, thereby increasing the inbreeding coefficient in the seed produced.

Inbreeding depression in New Zealand has been shown to impact seedlings or young plants. *Metrosideros excelsa* has high rates of geitonogamous selfing leading to lower rates of shoot growth of selfed compared with outcrossed seedlings (Schmidt-Adam et al. 2000). *Sophora microphylla* (Leguminosae) has high selfing rates, pollen limitation and inbreeding depression, producing progeny with poor growth, high mortality and flower failure (Robertson et al. 2011; Van Etten et al. 2015). In selfed plants, over half of the *Sophora* seed produced was futile and genetically doomed. In *Fuchsia excorticata* (Onagraceae), selfed seedlings have low survival and slow growth and seldom reach maturity (Robertson et al. 2011). The threatened shrub *Olearia adenocarpa* (Asteraceae) has self-compatible and self-incompatible genotypes (Heenan et al. 2005). Seedlings raised from selfing produced either smaller plants, in comparison to outcrossed plants, or plants that died when young, indicative of inbreeding depression. *Hebe amplexicaulis* (Plantaginaceae) also exhibits inbreeding depression in selfed progeny (Garnock-Jones and Molloy 1982). In our view, to avoid raising plants that may be inbred, seed should preferably be ecosourced from large and healthy populations in natural environments, even if these are some distance from the restoration site.

Restoration and enrichment plantings

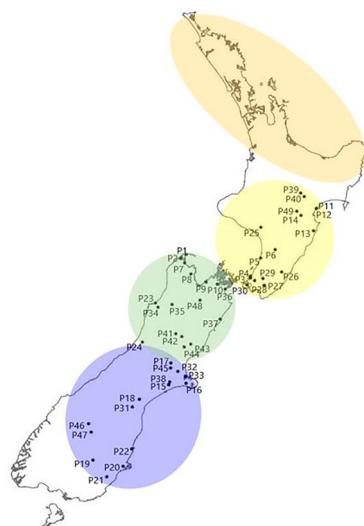
Creating appropriate and functional forest and shrubland vegetation successional stages in ecological restoration planting is difficult, especially as the bulk of the planting effort usually occurs over a limited time span. Many plantings in New Zealand are a mix of a small number of early-successional species (e.g. *Kunzea ericoides*, Myrtaceae; Box 2) produced from a readily available seed source, easily grown in a nursery environment, with a high success rate when planted (satisfying contracted planting success goals), and of rapid growth to achieve canopy closure and weed suppression (Norton et al. 2018). Such an approach often leads to insufficient numbers of mid- to late-successional and canopy species and may prevent the development of more diverse and stable communities (Clarkson and Bylsma 2016; Norton et al. 2018; Forbes et al. 2020). With strict local ecosourcing criteria, seed of these later-stage species is often not available in sufficient quantities. Natural dispersal of canopy or emergent species may occur, but only when seed sources are nearby and, for fleshy fruited species, when avian dispersers are abundant (Norton et al. 2018; Forbes et al. 2020). When natural sources of canopy dominants are constrained, consideration must be given to undertaking later enrichment plantings if full ecosystem restoration is to occur (Norton et al. 2018; Tulod et al. 2019; Forbes et al. 2020).

Box 2. Case study: early-successional *Kunzea ericoides*

Kunzea ericoides sens. lat. (kānuka) is a widespread early-successional coloniser, with genotypic, phenotypic and ecotypic variability (Heenan et al. 2021, 2022). Heenan et al. (2021) identified north to south clinal variation and distinguished four broad geographic regions. The genetic study of 1361 SNPs from 49 populations in southern North Island and South Island (Heenan et al. 2022) provides data to further investigate the application of an enlarged ecosourcing area and how ecotypes can be applied to selecting seed/plants for restoration projects. Three broad geographic areas of southern North Island, northern South Island and southern South Island can be identified based on genotypic variation of SNPs (Heenan et al. 2022, figure 4A; see below). Across each of these regions, and indeed the entire study area of southern North Island and South Island, low population differentiation (F_{ST}) and high net migration (N_m) demonstrate elevated levels of gene flow and panmictic genetic structure (Supplementary Table S4).

Genotypic patterns of DNA SNP data in *Kunzea* are geographic and do not support recognition of multiple *Kunzea* species (e.g. De Lange 2014) with PCA axes 1 and 2 explaining 6.02% of the genetic variation among four species represented by 49 populations (comparable to 7.7% explained for axes 1–3 in DNA microsatellite data; Heenan et al. 2021). In contrast, a PCA of environmental variables for the same 49 populations explained 66.0% of the variation on axes 1 and 2 (Heenan et al. 2022), suggesting adaptive genetic variation relating to ecotypic differentiation. Reinforcing recognition of ecotypes, utilising genome wide SNP data (Heenan et al. 2022) we have done preliminary analyses of adaptive genetic variation (outlier analysis and environmental association analysis) and found evidence that 62 of 1361 SNPs were under selection and correlated with at least one temperature and/or precipitation related variable (Supplementary Table S5). This indicates adaptive genetic variation in kānuka that could identify populations that may be maladapted or pre-adapted under future conditions (Supple et al. 2018).

Thus, in *Kunzea* where there is significant ecotypic differentiation, but minor genetic/allelic variation, seed can be ecosourced from plants from more distant but similar sites. Populations from inland, montane, frost-prone sites and droughty stony soils, for example, can be referred to as a montane-ecotype. Although similar phenotypically and ecotypically, these populations are genetically unrelated and most similar to geographically proximate populations of other forms of kānuka (Heenan et al. 2022). Applying a niche matching approach to the ecological restoration of an inland montane site, it would be most appropriate to ecosource seed from other inland montane sites rather than the geographically closest population of another ecotype not suited to the rigours of montane, frost-prone, droughty habitats. In this example, while it is appropriate to expand the geographic context of ecotypic-based ecosourcing to a broader regional context, it does not mandate collecting from the most distant montane-ecotype populations (i.e. central North Island ecosourced seed for planting in Central Otago). In our opinion, where widespread species exhibit phenotypic and/or ecotypic variability, it is more important to ensure the site of the ecosourced plant material is similar to the restoration site rather than focusing on the geographically closest sites.



Box 2.1: Four phylogeographic regions for kānuka (*Kunzea ericoides*) suitable as ecosourcing seed zones based on SNP population genetic data (yellow, green and purple zones) from Heenan et al. (2022) and microsatellite data (orange zone) summarised from Heenan et al. (2021). Individual populations from SNP data have codes from Heenan et al. (2022). SNP population genetic metrics highlight low population differentiation (low F_{ST}) and high gene flow (high N_m) (Supplementary Table S4).

Ecosourcing and the conservation goals of restoration

Conservation objectives for dynamic environments

Conservation goals in the twenty-first century are to maintain ecosystem processes, prevent extinctions, and facilitate native species dominance, while reducing threats from weeds, pests and contaminants. A formulation of this goal, Ecological Integrity, has been adopted as the primary conservation objective in New Zealand, is enshrined in Government legislation such as the Environmental Reporting Act 2015, and is now being implemented by governmental organisations. Ecological Integrity as defined in the Act represents a desirable state, namely: ‘... the full potential of indigenous biotic and abiotic features and natural processes, functioning in sustainable communities, habitats, and landscapes’ (for a full discussion of the concept see Lee et al. (2005) and McGlone et al. (2020)). Note that this formulation reflects the desirability of an ecosystem satisfying Ecological Integrity, but does not mandate any particular past state (McGlone et al. 2020). In recent years the Department of Conservation and some Regional Councils have implemented a biodiversity assessment framework based on Ecological Integrity (Wright et al. 2020).

The philosophy of ecosourcing as it has developed in New Zealand is predicated on the retention of distributional patterns and ecosystem composition as they were before European settlement. There is much merit in this approach (McGlone 2000), not the least because it provides a historical template to co-ordinate conservation restoration activities, but it has limits. It works best at broad landscape scale, as disturbance and competitive interactions ensures a degree of constant disequilibrium across landscapes. Historical data is therefore most useful in showing what was the original suite of species. With regard to vascular plant associations, it is fortunate that there has been so little historical loss of species (only 6 extinctions) and so complete reassembly of original components is technically possible. However, while it may be desirable to have continuity with pre-human ecosystems it is not possible to recreate ecosystems that will function in exactly the same manner as those in the past (McGlone 2000). Loss of significant components of the original fauna (plant-browsing moa, bird pollinators and large-bodied insects) and introduction of browsing and grazing mammals, and seed-eating rats, as well as anticipated climate change, means that consideration must also be given to floral elements that can persist in the changed circumstances, even if they were not historically present.

Threatened species management

Crisis conservation often necessitates the translocation of threatened taxa to safer places where the risks are reduced or eliminated. These sites can be outside of the natural distributional range. In New Zealand, threatened animals, mainly birds and reptiles, are translocated to offshore islands and areas of the main islands well outside their historic ranges. Such translocation is rarely done for plants. The discrepancy probably arises because vertebrates account for nearly all (>99%) of the extinctions and most of the *ex situ* conservation efforts in New Zealand. Under crisis conservation, imminent extinction rightly trumps all other considerations and any mammal-free habitat available has been used.

For nearly all threatened plant species, *in situ* conservation management is the rule. Small plant populations can exhibit reproductive failure (poor seed set and/or dispersal) such as can occur with self-incompatibility, dioecy and loss of pollinator and dispersal mutualisms. Inbreeding depression can result from pollen limitation and increased selfing (see above), creating genetically depauperate populations. When threatened species have scattered and fragmented populations (at both regional and national scales) and critically low numbers, it is essential that wide geographic ecosourcing and mixing of populations is undertaken to increase allele diversity and expand environmental tolerance. New populations should be established with seed sourced from multiple sites and aggregated to provide increased genotypic and phenotypic variation to facilitate resilient species (e.g. Barnaud and Houliston 2010). Outbreeding depression occurring among more distantly related populations being mixed is unlikely at the relatively small geographic scales being proposed herein and within the range of similar genotypic variability.

Defining ecosourcing regions

Ecological regions and provenance trials

The New Zealand Ecological Regions and Districts scheme (McEwen 1987) is often suggested as a reliable guide for ecosourcing. For instance, Wilcox and Ledgard (1983), following on from an extensive analysis of provenance performance of *Nothofagaceae* species recommended it as a ‘... useful basis for limiting and controlling the transfer of genetic material in *Nothofagus*.’ Likewise, intensive studies of genotypic variation of *Cordyline australis* (Asparagaceae) in 28 provenances across its range, led to the same recommendation for local ecosourcing (Harris et al. 2006). If widely adopted, this would be a rather restrictive requirement as there are 286 ecological districts and 85 ecological regions. Moreover, the Ecological Region and District scheme is largely subjective, relying for the most part on expert knowledge. The aim was to define ecologically coherent units unified by topography, soils, climate, vegetation cover and cultural history to assist with policy and management, and in particular, establishment of protected natural areas to ensure adequate representation. As the Districts are small (average less than 1000 km²), most plant species resident in them have ranges many times larger, especially trees and shrubs, and we see little evidence in New Zealand of local adaptation at such a fine scale.

The few provenance studies from New Zealand support this concept of a lack of significant fine-scale adaptation. In Wilcox and Ledgard (1983), phenotypic types in *Nothofagaceae* (*Fuscospora* and *Lophozonia*) species typically ranged over very wide areas from the central North Island to the central South Island. Elevational phenotypic gradients were an exception as they showed a strong effect on growth, but of course this does not necessarily imply that a locally sourced plant at a given elevation would perform better than a more distantly sourced plant from a similar elevation. A common garden provenance trial of *Podocarpus totara* (Podocarpaceae), an important tree in restoration, showed no difference in seedling growth in 28 provenances from Northland to Nelson, but regions from the rest of the South Island had significantly lower growth rates (Bergin and Kimberley 1992). Growth form varied widely but showed no pattern. Bergin and

Kimberley (1992) also suggested local ecosourcing on the assumption, which was not demonstrated, that there was strong local adaptation. Intensive *Cordyline australis* (Harris et al. 1998, 2001, 2006) and *Kunzea ericoides* (Harris 1996) provenance studies are important as they were based on specimens grown to adulthood and not just seedlings. These studies revealed largely clinal variation from north to south of growth, cold tolerance and flowering times with local collection site environmental characteristics also important.

Collectively, these studies show there is good evidence for genetically based adaptation within widespread species operating over broad scales, in particular in relation to temperature, but fall short of demonstrating the fine-grained adaptation that would justify an Ecological Regions or District-based approach.

Genetic variation and phylogeography

Ecosourcing at small geographic scales in New Zealand assumes extensive fine-scaled genetic variation that remains unconfirmed in any plant taxa. Species with widespread distributions commonly have very broad regional to national patterns of genetic variation (Figure 2A; Supplementary Figure S2; Supplementary Table S3). Overall, genetic studies of New Zealand trees and shrubs suggest the following: (1) Most species exhibit low levels of population genetic variation as represented by expected heterozygosity (H_e) and low population differentiation (i.e. high historical gene flow) as shown by low F_{ST} , with genotypic variation often being clinal or with a national distribution; (2)

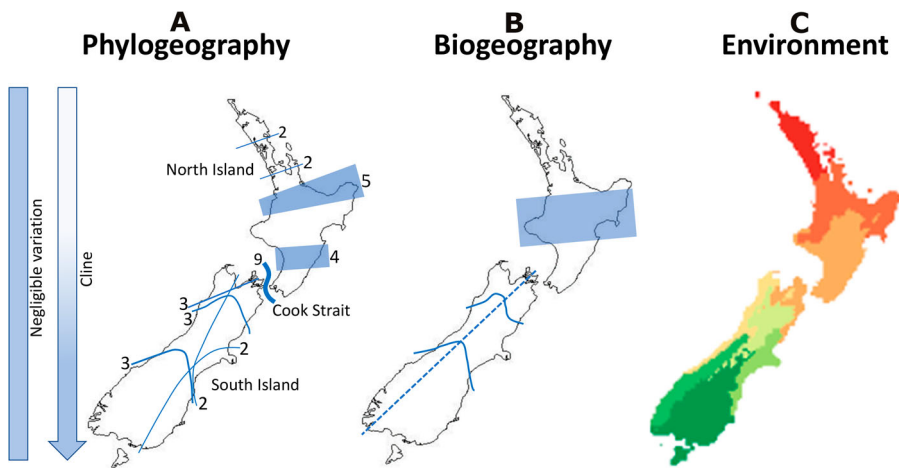


Figure 2. Major regions (and their boundaries) identified as potential areas for ecosourcing. **A**, Phylogeographic regions where two or more species share similar genetic patterns in having a boundary between genotypes (numbers indicate genotypes represented by a general boundary). Lines marking phylogeographic patterns from studies listed in Supplementary Table S3 and shown individually in Supplementary Figure S2. Note the shaded areas represent 4 and 5 species each, respectively, and are therefore generalised boundaries. Other species have negligible or clinal patterns of variation (indicated by left-hand bars). **B**, Biogeographic regions. The shaded area represents an area where competing hypotheses of the biogeographic boundary occur (see text). Hatched line represents Southern Alps axis. **C**, Eight environmental domains.

Landscape-scale genetic variation and phylogeographic patterns (of individual species) are often consistent with major biogeographic regions and their boundaries (representing multiple species); (3) A few species with widespread distributions and (naturally?) disjunct local populations can have genetically discrete populations. A study of natural and restored populations of *Melicytus ramiflorus* (Violaceae) near Hamilton, Waikato, showed similar levels of genetic variation in both populations at this local scale (Stevens et al. 2015).

The common patterns of genotypic/allelic variation in New Zealand trees and shrubs are most probably the result of genetic bottlenecks and the loss of genetic diversity in reduced population sizes during Pleistocene glacial episodes, followed by range expansions of particular genotypes (Wood et al. 2017). During interglacial cycles, the expansion of forest vegetation occurred over too short a period to enable the accumulation of new mutations through genetic drift, and repeated cycles of glaciation and vegetation contraction would have provided regular genetic bottlenecks further narrowing genotypic variation.

The regions defined by species' genotypic variation are generally large (Figure 2A; Supplementary Table S3, and references therein; Supplementary Figure S2), often encompassing 25%–50% of the area of major islands. For example: *Helichrysum lanceolatum* (Asteraceae) has predominant north to south geographic distribution of genotypic variation as does *Kunzea ericoides* (see Box 2), although the latter has some differentiated regional groups and concordance with established biogeographic boundaries (e.g. latitude 38°S boundary); *Cordyline australis* (Asparagaceae) genotypes to the north and south of Lake Taupo are also consistent with the 38°S to 39°S biogeographic boundary (see below); *Leptospermum scoparium* genetic groups occur over five wide geographic areas in northern North Island, central and southern North Island, East Cape, northern South Island and southern South Island. These examples, and others (Supplementary Table S3, Supplementary Figure S2), demonstrate large-scale geographic zones. Furthermore, for many populations of New Zealand trees expected heterozygosity (H_e) and genetic differentiation (F_{ST}) are low, and much less than the global averages (Supplementary Table S3); this is probably due to the impacts of Pleistocene glacial cycles discussed above.

Not all plant taxa show extended phylogeographic patterns or genotypic change at biogeographic boundaries. Some threatened species may have small and disjunct populations, or assemblages of several disjunct populations, that appear genetically discrete (e.g. *Pittosporum obcordatum*, Pittosporaceae, Wright et al. 2017; *Pseudopanax ferox*, Araliaceae, Shepherd and Perrie 2011). For widespread taxa with predominantly disjunct and discrete populations, a regional focus should be adopted that encompasses an area larger than 'local genetic stock' but smaller than a major biogeographic region (see below).

Different genetic markers also provide alternative patterns of genotypic/allelic variation based on their variability. For instance, dominant AFLP, ISSR and RAPD loci have smaller expected heterozygosity (H_e) values than co-dominant SSR loci (microsatellites) whose values are more-or-less three times larger (Ai et al. 2014; Supplementary Table S3). Further, nucleotide sequences with transitions and transversions mutate less than SSR loci with indel mutations (Li et al. 2002; Payseur and Cutter 2006). cpDNA sequence data are maternally inherited (Birky 1995) and often exhibit local introgression and geographical structure which contrasts with nrDNA phylogenetic

or taxonomic relationships (Tsitrone et al. 2003). These points are exemplified in *Fuscospora* (Nothofagaceae) with geographic partitioning of chloroplast nucleotide haplotypes that are shared by multiple species but in which SSR genotypes generally represent individual species (Supplementary Table S3). Thus, *Fuscospora cliffortioides*, *F. fusca*, *F. solandri* and *F. truncata* share two geographically distinct chloroplast haplotypes (Rawlence et al. 2021), whereas SSR data provided a greater resolution that separated these four species and provided evidence of hybridisation between *F. cliffortioides* and *F. solandri* but did not show phylogeographic patterns (Smissen et al. 2014). *Sophora* provides a similar example with three chloroplast haplotypes generated from genome-wide ddRADseq data distributed geographically (northern North Island, southern North Island and South Island) and each shared among multiple species (Shepherd and Heenan 2021). In contrast, SSR data recovered mostly distinct groups representing the species, but little evidence of geographic patterns (Heenan et al. 2018). The two closely related lancewood species, *Pseudopanax crassifolius* and *P. ferox* provide contrasting patterns with SSR and haplotype data (Shepherd and Perrie 2011; Gemmell et al. 2022). *Pseudopanax ferox* has pronounced genetic differentiation of its populations, whereas *P. crassifolius* has only weakly differentiated genetic clusters. Notably *P. ferox*, along with *Lophozonia menziesii* (Nothofagaceae), have unique haplotypes restricted to the southern Wellington region and in both their affinities are with northern South Island populations. For other species Cook Strait is a natural barrier that demarcates patterns of genotypic variation (Figure 2A; Supplementary Figure S2).

Biogeographic regions

The biogeography of New Zealand at the time of human settlement was the outcome of evolutionary processes through the Cenozoic (65 million years), but the modern pattern of plant distribution largely represents the impact of Pleistocene glaciations, mountain building, volcanic activity, and species responses to complex environmental gradients in a cool-warm temperate oceanic climate over the past 2.6 million years (Wood et al. 2017). The majority of extant species (89%) originated after the end of the Miocene Thermal Optimum at about 15.0 Ma and c. 50% have evolved during the late Pliocene-Pleistocene (0–4.99 Ma) (Heenan and McGlone 2019). Major New Zealand biogeographic boundaries and smaller regions of endemism have been defined for extant vascular plants by co-occurrence patterns shared by multiple taxa (Cockayne 1917; Wardle 1963; Burrows 1965; McGlone 1985; Rogers 1989; Heenan et al. 2017). These are often overlooked in ecological restoration planning and ecosourcing guidelines. Three major biogeographic boundaries have been identified that relate to trees. First, the central North Island between 38°S and 39°S latitude has several biogeographic lines defined by Wardle (1963, 1988), McGlone (1985) and Heenan et al. (2017) which are generally distinguished as the southern limits of northern North Island warm temperate forest trees. Northland and coastlines north of latitude 38°S remained in tall podocarp-broadleaf and beech forest throughout the Pleistocene although there were extensive composition fluctuations in response to glacial cycles (Newnham et al. 2013). The location of this boundary is reflected in the nature of the plant community. The lower North Island floristic gap of Rogers (1989), with a northern boundary at approximately 40°S, is not included as it is defined by non-forest species.

Second, in the South Island, the northern and southern boundaries of the southern floristic gap at approximately 42°S and 44°S are significant biogeographic boundaries (Wardle 1963, 1988; McGlone 1985). For these, we follow the boundary positions defined by Heenan et al. (2017), based on spatial analyses of the entire vascular flora. These boundaries combine the Nothofagaceae (beech) gap of previous authors with a newly recognised alpine gap (Heenan et al. 2017), both probably demarcated by the repeated impacts of Pleistocene glacial cycles.

Within the major biogeographic regions, smaller areas of endemism have been defined by their distinctive flora and the assemblage of widespread species. Those areas of endemism especially important for tree species are Northland and NW Nelson. Plant disjunctions, such as tree species (e.g. *Libocedrus plumosa* (Cupressaceae), *Phyllocladus trichomanoides* (Podocarpaceae), *Metrosideros parkinsonii* (Myrtaceae)) occurring north of 39°S and disjunct to north-western South Island. Species restricted to the areas of endemism can only be ecosourced within those regions, but for species occurring both within and beyond the area of endemism, options for ecosourcing are less constrained. The northern North Island endemic tree species require comment as these may have different southern limits (see McGlone 1985, figure 2; Wardle 1991, figure 5.3), making defining a common boundary problematic in the vicinity of 37°S and 39°S, with this region also having a broad phylogeographic boundary (Figure 2B).

The proposed biogeographic boundaries provide large geographic areas for ecosourcing and can be recognised operationally based on a shared biodiversity, ecological, environmental, and evolutionary history. We identify major boundaries that define large potential seed ecosourcing regions. In North Island to the north of 38°S; between 38°S and 39°S latitude band; and south of 39°S. In South Island boundaries at 42°S and 44°S latitudes, with northern, central, and southern regions. In South Island we also suggest a south-west to north-east line following the axis of the Southern Alps, separating the wetter, humid west coast from drier inner montane basins and east coast. Taking this approach, we provide nine regions that are applicable to ecosourcing.

Ecosourcing parameters in a changing environment

There are two scales of environmental matching that need to be considered in ecosourcing/ecological restoration. First, broad-scale New Zealand-wide environmental assessment to distinguish major ecoregions. This has been undertaken, with 10, 20 and 100 environmental domains identified across New Zealand (Overton and Leathwick 2001; Overton et al. 2002; Leathwick et al. 2003). For environmental regions comparable to the 4–9 areas identified by phytogeography and biogeography (see below), the ten-group domain model (Overton and Leathwick 2001), provides the resolution needed (Figure 1D). Here we include, as an example for how New Zealand can be split into domains for ecosourcing, a new analysis that partitions New Zealand based on both environmental and geographic distance using a Ward-like hierarchical clustering algorithm (Figure 2C; Supplementary Figure S1; Chavent et al. 2018). We selected the mean temperature of the coldest quarter and annual precipitation (McCarthy et al. 2021) and implemented the clustering algorithm using the *hclustgeo* function from the R package ‘ClustGeo’ (Chavent et al. 2021). Environmental variables were scaled (mean = 0; SD = 1) before analysis to standardise their units. In *hclustgeo*, the relative importance between

the two distance variables can be adjusted (using the term α), before splitting the country into the desired number of domains using the function ‘cutree’ from R 4.1.2 (R Core Team 2021). We selected an eight-domain model with $\alpha = 0.4$ since in the South Island this provides separation along the Southern Alps of the high precipitation west and dry east rainfall gradient, and in North Island provides a clear framework for recognising northern North Island and provides some clarity for the central area where there are competing biogeographic boundary hypotheses (Figure 2). The central North Island environmental domain southern boundary is a new line that does not correspond to the biogeographic lines of Wardle (1963), McGlone (1985), Rogers (1989) and Heenan et al. (2017), and the northern boundary is closest to the 38°S line (McGlone 1985). Although this is an eight-domain model, the presence of Cook Strait as an additional boundary separates a domain shared by southern North Island and northern South Island. Therefore, for the purposes of ecosourcing, the environmental domains can be used to distinguish nine regions.

The second scale is the more specific ecotype/niche matching, so that suitable sites for seed ecosourcing can be selected, similar to the conditions at the restoration site. Where anthropogenic changes have shifted the environment envelope outside of the range of many extant local species, new phenotypes from outside the area may be better adapted (Bischoff et al. 2006). Ecotype matching identifies the ecosourcing site(s) that best matches the project goals including environmental shifts (e.g. climate change) and novel ecosystems. It remains good practice to ecosource plant material from sites that are close in environmental space to the restoration site (Montalvo and Ellstrand 2001).

Mānuka (*Leptospermum scoparium*; Myrtaceae), although abundant on free-draining soils, is also adapted to partial immersion in water (Cook et al. 1980), and therefore provides a good example of ecotype matching. In Canterbury, mānuka from the wetland fringes of Te Waihora/Lake Ellesmere, Yarrs Lagoon (near Lincoln) and Travis Wetland (Christchurch City) occur in permanently wet sites with, for example, the wetland fern *Blechnum minus* (Blechnaceae). On nearby Banks Peninsula, mānuka often occurs on summer-dry, unstable loess/clay hillslopes in association with a range of broad-leaved trees and shrubs such as *Coprosma* spp. (Rubiaceae), *Kunzea ericoides* and *Pseudopanax arboreus* (Araliaceae). Rather than selecting from the nearest geographical population, ecological restoration projects in wet sites and utilising mānuka should therefore be matched to the most suitable regional populations, such as the wetland ecotypes from Te Waihora, Yarrs Lagoon and Travis Wetland. Another example is provided by *Kunzea ericoides* (Box 2).

Implementation of an eco-evolutionary ecosourcing paradigm

Establishing biodiversity conservation goals in the twenty-first Century is enormously challenging in the face of increased demands for agricultural land, proliferation of invasive species, climate change, large-scale alterations to abiotic drivers of ecosystem processes and the legacy impacts of ecosystem degradation. Preventing further species loss and restoring habitats and functional indigenous networks remains an operational priority. However, typological approaches based on securing extant community and ecosystem types are, in our view, often unrealistic when rapid biotic/abiotic environmental and climate change are altering habitats and native species assemblages and creating novel

niches. We argue for pragmatic guidelines that recognise the uncertainty of predicting biodiversity responses to environmental and climate change over the coming centuries. At multiple scales, ecological integrity can be protected by maintaining systems dominated by native species, where all available occupants are present across the full representation of environmental space (McGlone et al. 2020). Ecosourcing as implemented for restoration and rehabilitation programmes is a key operational tool for conservation actions and enhancing ecological integrity and allowing more flexibility in seed sourcing will assist to create more resilient communities.

Ecosourcing regions

The evidence presented herein based on shared plant distributions (e.g. established biogeographic boundaries), individual species phylogeography and population genetics (e.g. low genetic diversity) and biology (e.g. inbreeding depression), supports considerably expanding the size of the geographic area considered for ecosourcing seed and plant material. Seed from small and isolated fragmented remnants, often distant from other remnants, with few pollinators and only a limited number of adults, may result in inbred, unhealthy, doomed plants and consequential cryptic recruitment failure. Seed should preferably be ecosourced from large and healthy populations in natural environments, even if these are some distance from the restoration site. We see little evidence that the 'local genetic stock' concept of ecosourcing will make much difference to restoration success, if environmental matching considerations are respected. On the other hand, when the target species has large, diverse local populations and abundant seed available, seed collection from more distant sites is unnecessary because, even though the risk of undesirable consequences is low, as we have demonstrated, there is no benefit in so doing. The one caution is consideration of ecotypic differentiation (see Box 2) and it remains important to ecosource seed from sites similar to the restoration site (Montalvo and Ellstrand 2001).

This approach is consistent with international evidence and recommendations that genetic diversity be enriched by ecosourcing seeds from multiple sources to retain the evolutionary potential and adaptive capacity of revegetation plantings and support ecosystem functioning (Broadhurst et al. 2008b; Thomas et al. 2014; Jordan et al. 2019). Ecosourced seeds from a wide geographic area can provide a balance between achieving restored populations that are genetically diverse and maintaining landscape-scale patterns of genetic differentiation (Höfner et al. 2022).

We have integrated national scale phylogeographic patterns of genotypic variation for individual species (or groups of related species), major historical biogeographic boundaries representing the entire vascular flora, and environmental domains to recognise nine regions in New Zealand that can be used as the framework for considering ecosourcing (Figures 2 and 3). These ecosourcing regions broadly correspond with some regional and district council boundaries, which should facilitate ease of implementation (Figure 3). Some boundaries also coincide with recognised ecological areas (e.g. Canterbury Plains Ecological Region; McEwen 1987).

The ecosourcing regions provide a general guideline, or rule of thumb, and should not be considered a hard boundary restricting all transfers. The proposed scheme is not to be interpreted as doctrinaire and we encourage common sense and practical application

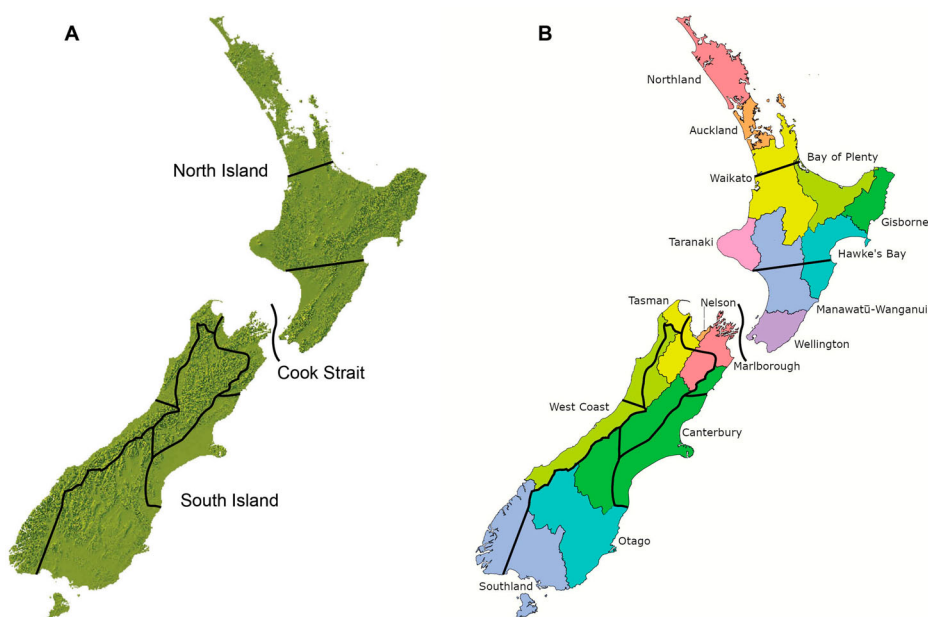


Figure 3. Nine proposed eco-evolutionary regions for ecosourcing. **A**, Ecosourcing regions overlaid onto New Zealand topographic map. **B**, Ecosourcing regions overlaid onto Regional Council regions.

near boundaries – after all our main goal is to encourage ecosourcing from across much larger areas than is currently practiced and not to be overly restrictive. Consideration should always be given to the known range of the species in question. A particular case is that of northern endemic tree species that occur in two biogeographic regions (i.e. north and south of 37°S or 38°S); it is not sensible to apply highly restricted ecosourcing to these species. When a restoration site is near the boundary of an ecosourcing region, this does not preclude sourcing material from across the boundary. For example, if a species largely occurs in one ecosourcing region and is weakly represented in a second, we see little issue in ecosourcing seed from the main region in which it occurs for use elsewhere. We suggest, for example, if suitable ecosourcing populations occur across a boundary and within c. 30–50 km (where in our experience populations tend to have high relatedness) they can be used as a seed source.

Achieving change

Adopting enlarged ecosourcing seed/plant collection zones in New Zealand is consistent with international developments (Saint Clair 2014; Fremout et al. 2021; Hancock and Encinas-Viso 2021). To achieve improved biodiversity outcomes in New Zealand through larger seed-collecting zones, revised policies and management of change are required, led by local, regional, and central government updating Regional Policy Statements, Biodiversity Strategies, and practical guidelines to undertaking ecological restoration plantings and seed ecosourcing. Landscape architects and ecologists creating restoration plans, commercial plant nurseries producing millions of plants annually and ecological restoration companies undertaking plantings, all have key roles to play to operationalise

change to increase the resilience of indigenous plant communities. Particular attention needs to be given to engaging with the network of volunteer and community groups that currently collect seed, operate local plant nurseries, and undertake community plantings.

Tangata Whenua (indigenous Māori people of New Zealand) are landowners and managers where much ecological restoration is occurring and we hope that enlarged seed collecting zones will assist kaupapa Māori. Iwi might consider seed collection and restoration for taonga (treasured) species no longer present in their rohe (tribal territory), cultural use associations (e.g. wai, mahinga kai and mahi) where habitats/species have been lost, or in preserving mauri (vital life force), whakapapa (genealogical connections), manaakitanga (respect and care) and kaitiakitanga (guardianship) (e.g. Ratana et al. 2019).

Seed ecosourcing and collection guidelines

The general seed collection guidelines suggested below reinforce the enlarged ecosourcing regions that are relevant to New Zealand. Several of these are taken from Erickson and Halford (2020) and include:

- Collect seed from 50 or more unrelated parent plants to obtain a representative sampling of genetic diversity in a population.
- To minimise the adverse effects of inbreeding, collect seed from unrelated parents, including sourcing and mixing seed from multiple sites. Care should be taken in collecting seed from plants growing closely together as biparental inbreeding may occur through the crossing of related individuals. Genetic and phenotypic diversity and good population representation can be achieved by collecting from plants well-dispersed throughout the collection site.
- Collecting seed from larger populations is preferable to small, fragmented populations where inbreeding or past genetic bottlenecks may reduce genetic/allele diversity.
- Collection sites should comprise the full range of environmental and climatic conditions within an ecosourcing region, but taking account of ecotypic variation.
- Within the designated ecosourcing region collect seed from naturally occurring wild populations and not cultivated plants.
- Consider collecting soil to inoculate seedlings with appropriate mycorrhizae.
- Record keeping by seed collectors and land managers regarding provenance and species translocations is required for restoration plantings to evaluate outcomes.

Future research to inform ecosourcing regions and ecological restoration

The evidential basis of ecosourcing, phenotypic variation, population genetic structure and phylogeographic patterns of some of the commonly used species in ecological restoration needs to be improved. A good start was made late last century in the form of provenance trials for *Podocarpus totara* (Bergin and Kimberley 1992), Nothofagaceae (Wilcox and Ledgard 1983), *Cordyline australis* (Harris et al. 1998) and *Kunzea ericoides* (Harris 1996), but the appetite for such studies appears to have faded as they are time and resource intensive. However, there are opportunities to embed common garden experiments into restoration plantings (Breed et al. 2018). Such approaches have been

highly successful elsewhere (Breed et al. 2018; Bailey et al. 2021) and would provide evidence for management of ecological restoration. Experimental restoration sites could initially be established in areas without native vegetation to minimise the risk of unintended gene flow into remnant populations (Laikre et al. 2010; Larcombe et al. 2016).

Knowledge of adaptive variation can be improved with two complimentary approaches, landscape genomics and common garden experiments (Sork et al. 2013). Genetic surveys have become much more feasible as their power has increased and costs decreased. Species which need attention as they are common elements in ecosourcing are *Griselinia littoralis* (Griselinaceae), *Pittosporum tenuifolium* (Pittosporaceae), *Plagianthus regius* (Malvaceae), *Coprosma robusta* and a number of small-leaved coprosmas (Rubiaceae), as well as a wider range of conifer species (McGlone et al. 2017). These studies should incorporate, where possible, phenotypic, ecotypic and clinal variation. Landscape genomics studies based on these data can identify the genomic signature of adaptive variation by detecting alleles that are under selection and correlated with environmental gradients (Supple et al. 2018; Capblancq and Forester 2021; See Box 2, *Kunzea ericoides* case study). However, landscape genomics cannot provide direct information about the fitness of populations under different climate conditions (Sork et al. 2013). Replicated common garden experiments are required that span climatic gradients, and use germplasm from across a species range, to allow the detection of differential fitness (genotype by environment interactions) (De Kort et al. 2014; Bailey et al. 2021). For example, identifying populations that are responding differently to key climatic variables. This information could be used in combination with predictive habitat modelling (e.g. Harrison 2021) to design climate-adjusted provenancing strategies within, and where appropriate between, our suggested ecosourcing regions.

Studies are needed regarding the impacts of indigenous New Zealand plants establishing well outside of their natural range (e.g. Lee et al. 1991; Wilmshurst et al. 2015). Are there desirable or detrimental impacts from indigenous plants such as *Corynocarpus laevigatus*, *Coprosma repens* (Rubiaceae), *Pittosporum crassifolium*, and *Metrosideros excelsa* on the ecosystems they invade?

Climate change issues must be addressed. An important unknown is the capacity of indigenous species to extend to fill their potential range (Wardle 1991, p. 15) or to spread into novel climatic space. For target species, we need to know if regional populations along the main north–south and east–west climate gradients will become maladapted as climates change, and whether genotype movement is needed. Both field and modelling studies are required. If climate resilience does become a restoration goal, gene flow from enrichment plantings into remnant native stands may be desirable (Frankham 2015). Natural selection under changing climate can filter gene flow from non-local plantings to improve genetic diversity and the adaptive potential of native populations (Aitken and Whitlock 2013; Frankham 2015). This is likely to be most beneficial in fragmented landscapes where remnant vegetation has low genetic diversity and natural gene flow has been restricted by anthropogenic barriers (Frankham 2015). Outbreeding depression should also be considered when moving and mixing different provenances (Breed et al. 2018).

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